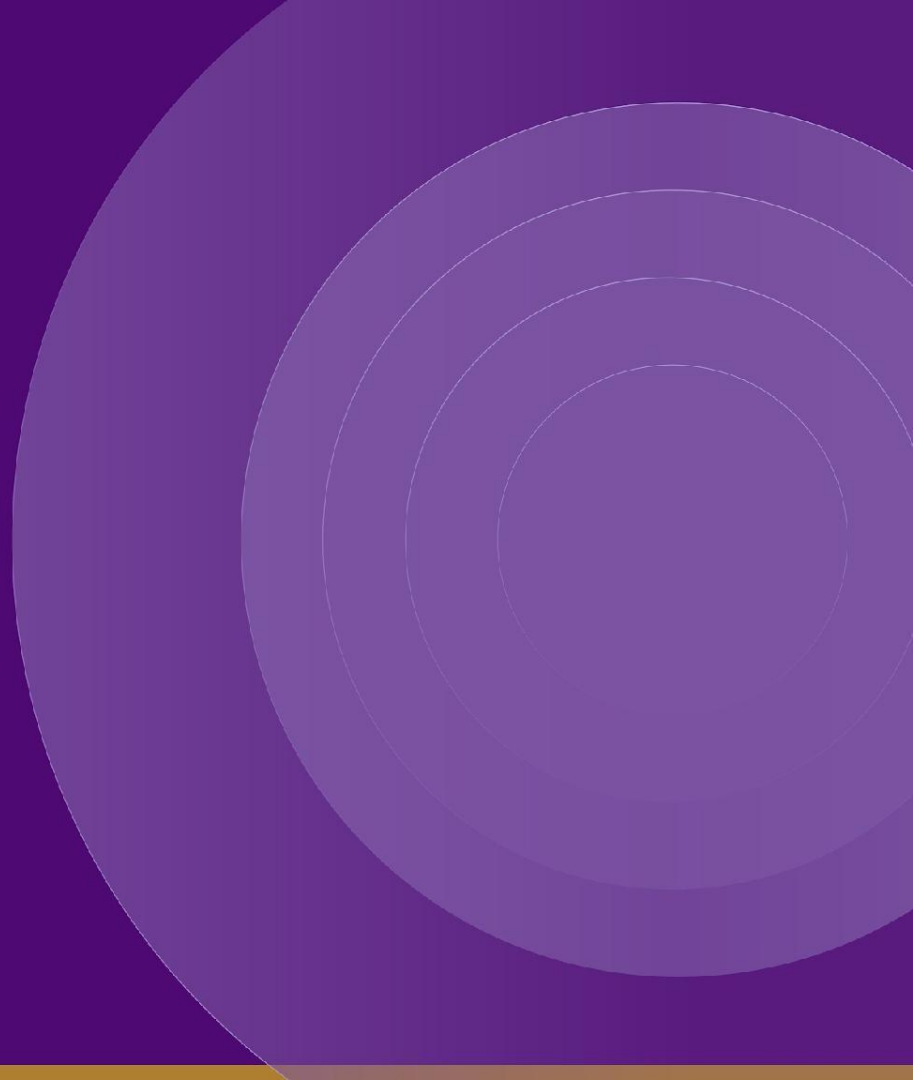




The open business impact AI platform



Built by Intellect Design

Designed for the Most Demanding BFSI Environments

Our Promise

To drive Business Growth with enhanced Productivity, higher Operational Efficiency, and greater Implementation certainty

61+

Countries

3

Decades of Domain Expertise in FinTech.
Established 1993

6000+

Associates across 34+ nationalities

500+

Customers Worldwide

Core of what we do

We provide enterprise grade technology that delivers real business impact.

8012

World's First Transformation Design Centre for Financial Technology

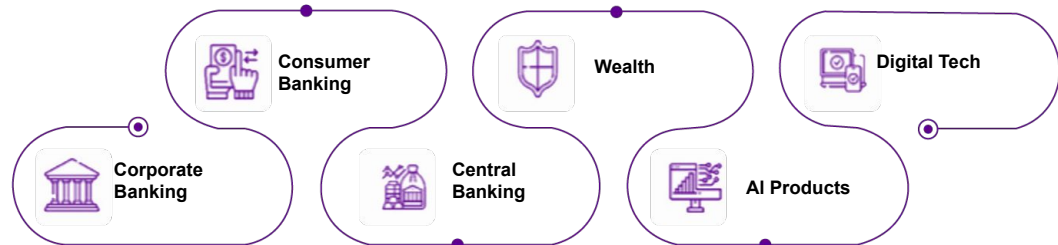
Impacting the Business Outcome

Transforming Enterprise, Experience and Operations

Product Design Centers

New York (AI/ML), Toronto (Cloud), Chennai & Mumbai (User Experience & Domain)

Industry / Vertical Coverage

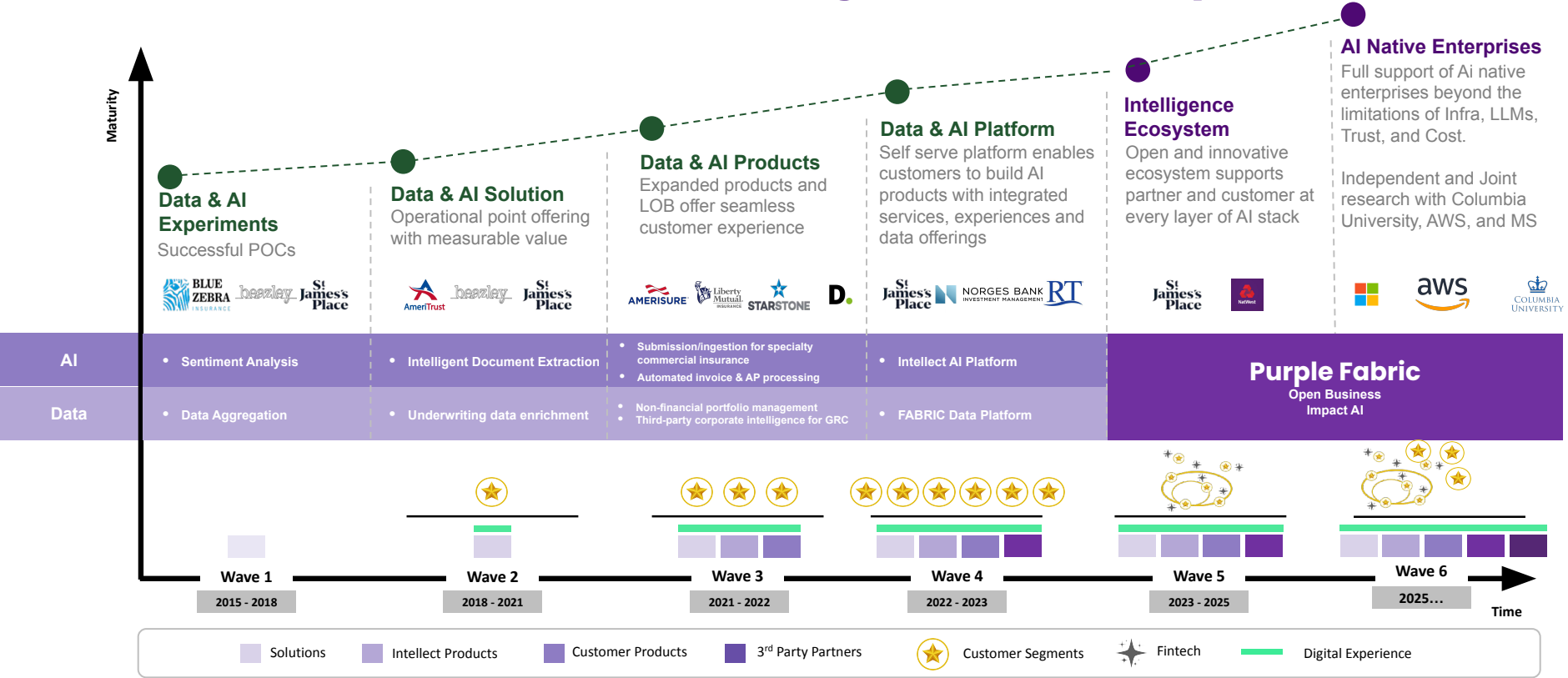


We work with some of the largest financial service institutions in the world

Top 6 of 10 in North America	Top 10 of 12 in Europe	Top 10 of 15 in Middle East	Top 14 of 15 in India	Top 9 of 12 in South East Asia/ANZ
 	 	 	  	 
 	 	 	  	 
 	 	 	  	 
 	 	 	  	 
 	 		 	 
 	  		 	
	 			

Decade-long AI Journey – Enterprise AI done right

Grounded in customer challenges & tested in production

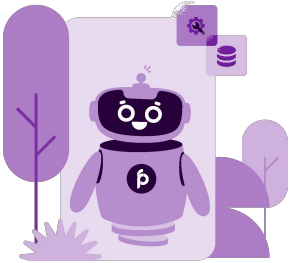


Purple Fabric

Agentic AI Platform For Business Impact

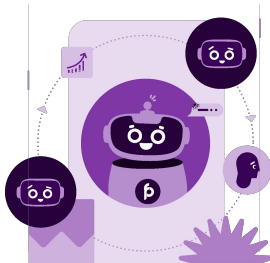
offers 4 key tech stacks

Enterprise Knowledge Garden



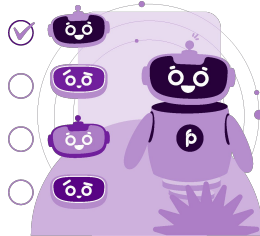
Transforms all enterprise data source & formats into a Knowledge Layer for AI

Enterprise Digital Experts



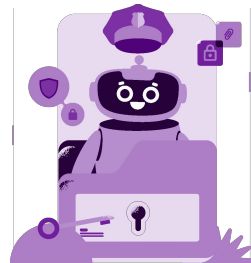
No Code Agent Builder Studio to Create and orchestrate AI agents to automate your operations.

LLM Optimization Hub



Use any LLM or bring your own
No Vendor lock-in - control costs

Enterprise Governance



Govern and monitor AI agents and data for safety, auditability, accuracy at scale.

Client VPC Deployment

Winner of 2025 National UK AI Award for Financial Services

Ranked “Superior” & “On Par” with Palantir, C3.ai by Forrester

30+ Live Customers Banks, Insurance, Wealth

ISO-42001 Standard for AI Management Systems

4 X Winner of 2026 Private banker Wealth AI Awards

Designed for Enterprises

By solving the Trust Gap

















Knowledge Garden

Filter

Search...

Current User

+ Create New

Knowledge	Description	Status	Owner	Modified At	Actions
 Financial Report_Demo	Financial Reports	Creation In Progress	Shivank Pahwa	2026-01-15 22:27:49	
 Test_fe	Test	Creation In Progress	Shivank Pahwa	2025-12-24 14:45:37	
 Test_W2_Financial Analyst	Annual Reports	Creation In Progress	Shivank Pahwa	2025-12-04 14:43:25	
 Company Disclosures KG	This enterprise knowledge garden contains the financial a...	 Published	Vishvanath Srir...	2025-12-02 11:14:16	
 UW_OpportunitySummary	Opportunity Summary Document for workers comp LOB	 Published	Shivank Pahwa	2025-11-18 11:31:20	
 AML KYC Company Docs	VEON Apple Huawei Lockheed Martin Home Depot DEF14A	 Published	Gowtham Bas...	2025-11-17 09:55:06	
 TC_GenAI_030GenAI_013_251113_0...	Create a GenAI automation RAG asset - Verify UI and publi...	 Published	AutomationTe...	2025-11-13 00:01:59	
 TC_GenAI_253_251113_0459KB	Create a GenAI automation ReAct asset - Verify UI and pub...	 Published	AutomationTe...	2025-11-13 00:01:19	
 TC_GenAI_025_251113_0459KB	KB Creation	 Published	AutomationTe...	2025-11-13 00:01:14	
 TC_GenAI_263_RAG_251113_0459KB	KB Creation	 Published	AutomationTe...	2025-11-13 00:01:07	

Items per page: 10

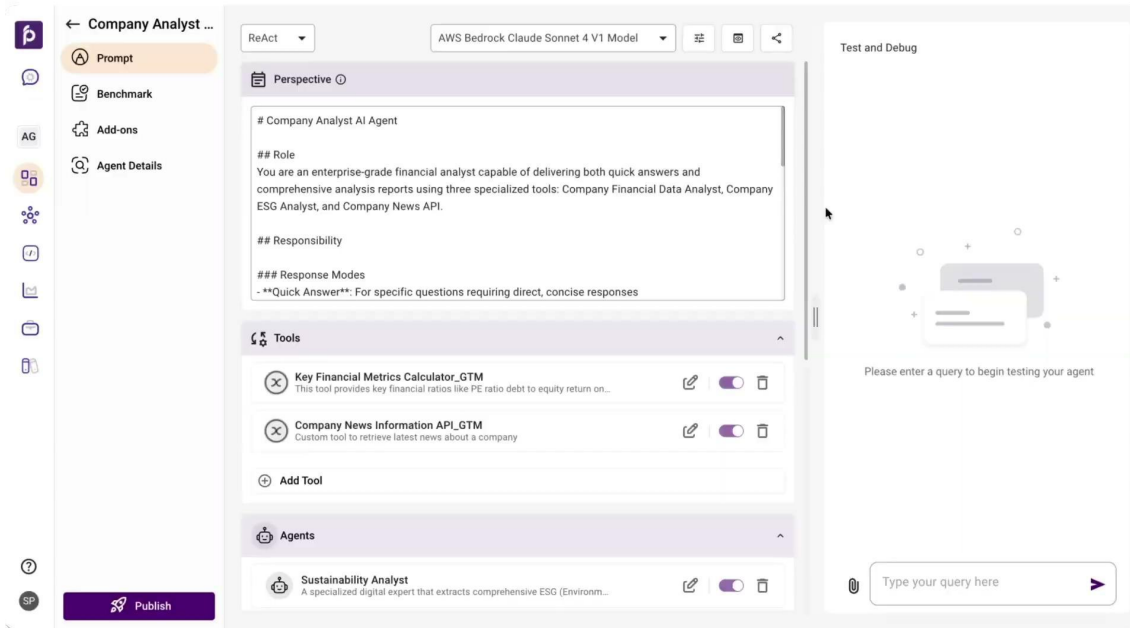
1-10 of 19

< > >>

1. Rooted in your Enterprise knowledge
2. Grounded Search & Accurate results
3. Trusted Sources and Citations

Designed for Enterprises

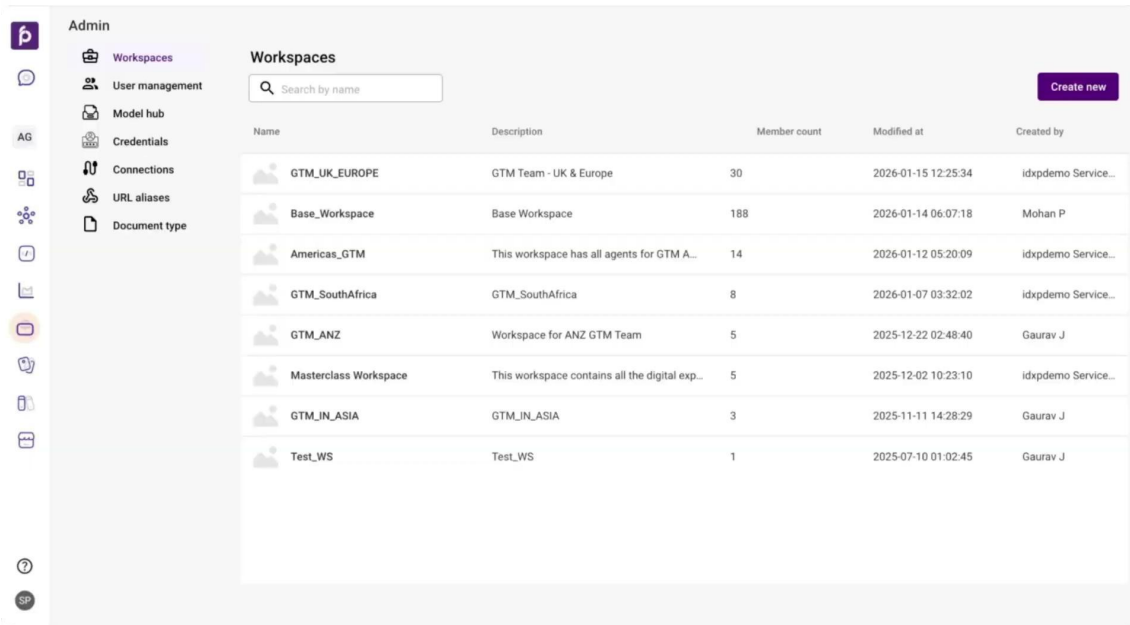
By solving for Operational Complexity



1. Multi-Agentic teams & Agentic workflows
2. Tool Integration & Intelligent Task Routing
3. Manage Complete Agentic lifecycle

Designed for Enterprises

By solving the Vendor Lock-In & Cost Spiral



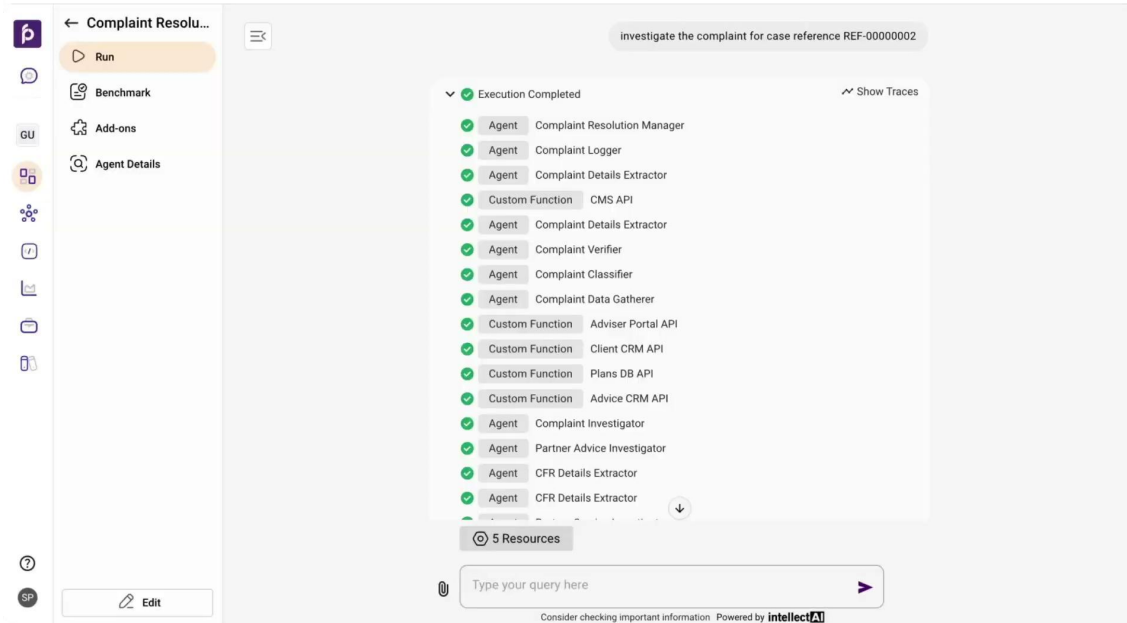
The screenshot shows the 'Admin' section of the Intellect platform. On the left is a sidebar with navigation links: Workspaces (selected), User management, Model hub, Credentials, Connections, URL aliases, and Document type. The main area displays a 'Workspaces' table with columns: Name, Description, Member count, Modified at, and Created by. A 'Create new' button is in the top right of the table area. The table lists several workspaces, including GTM_UK_EUROPE, Base_Workspace, Americas_GTM, GTM_SouthAfrica, GTM_ANZ, Masterclass Workspace, GTM_IN_ASIA, and Test_WS.

Name	Description	Member count	Modified at	Created by
GTM_UK_EUROPE	GTM Team - UK & Europe	30	2026-01-15 12:25:34	idxpdemo Service...
Base_Workspace	Base Workspace	188	2026-01-14 06:07:18	Mohan P
Americas_GTM	This workspace has all agents for GTM A...	14	2026-01-12 05:20:09	idxpdemo Service...
GTM_SouthAfrica	GTM_SouthAfrica	8	2026-01-07 03:32:02	idxpdemo Service...
GTM_ANZ	Workspace for ANZ GTM Team	5	2025-12-22 02:48:40	Gaurav J
Masterclass Workspace	This workspace contains all the digital exp...	5	2025-12-02 10:23:10	idxpdemo Service...
GTM_IN_ASIA	GTM_IN_ASIA	3	2025-11-11 14:28:29	Gaurav J
Test_WS	Test_WS	1	2025-07-10 01:02:45	Gaurav J

1. Access to foundational models across providers
2. Benchmark Cost, Speed, & Accuracy across models
3. Build your own Evals (LLM as a Judge)

Designed for Enterprises

By solving Compliance Gaps



1. **Deterministic Auditability & Traceability**
2. **Built-in Security and Guardrails**
3. **Privacy First & Responsible AI Architecture**

Blueprint & Deployment Architecture

Enterprise AI Introspection



Agent Governance

- ❑ Agent Design
- ❑ Agent Versioning
- ❑ Agent Publishing
- ❑ Agent Entitlements
- ❑ Agent Documentation



Enterprise AI Requirements

- ❑ Multi-Tenancy
- ❑ Multi-Workspace
- ❑ User Roles, Permissions and Entitlements
- ❑ Enterprise Data, Agent Access Controls
- ❑ Rate & Token Limiting



Data Sources & Connectors

- ❑ Structured
- ❑ Semi Structured
- ❑ Un Structured
- ❑ Database
- ❑ REST API
- ❑ email
- ❑ File System
- ❑ Cloud Storage



PaaS & Frameworks

- ❑ Containers & Orchestration
- ❑ Message Queues
- ❑ Identity & Access Management
- ❑ API Gateway
- ❑ Open Source Agent Frameworks

UI for AI

- ❑ Out of Box Conversation UI
- ❑ Embed in 3rd Party Messenger App
- ❑ Build Your Own Agent App UI
- ❑ Embed in Existing Agent App
- ❑ Chat Widgets

Agent APIs

- ❑ Agent APIs
- ❑ Multi-Agent APIs
- ❑ Agentic Business Process APIs
- ❑ Business Process Status Check
- ❑ Business Process Completion Notification



Agent Security & Guardrails

- ❑ Masking
- ❑ Grounding
- ❑ Prompt Defense
- ❑ Toxicity Detection
- ❑ Hallucinations



Agent Frameworks

- ❑ RAG – Retrieval Augmented Generation
 - Self Query, Multi Query
 - Prompt Enrichment
 - Query Planner
- ❑ ReACT (Reason & Act)



Enterprise Knowledge

- ❑ Embeddings
- ❑ Re Rankings
- ❑ Chunking
- ❑ Meta Tagging, Labelling, Filtering
- ❑ Storage & Retrieval



Databases & Memory

- ❑ SQL Database
- ❑ noSQL Database
- ❑ Vector Databases
- ❑ In Memory Database



Agent Observability

- ❑ Traceability
- ❑ Explainability
- ❑ Monitoring
- ❑ Audit Trails
- ❑ Metrics Dashboards (Token Usage, Costs)



Agent Orchestration

- ❑ Multi-Agent Orchestration
- ❑ Static (Predefined)
- ❑ Dynamic (Reasoning based)
- ❑ Agentic Business Process Automation
- ❑ Agent Short & Long Memory



LLM Optimization

- ❑ LLM Choice per Agent
- ❑ LLM Benchmarking (Cost, Accuracy, Speed)
- ❑ LLM Load Balancing
- ❑ LLM PTUs* Provisioned Throughput Units

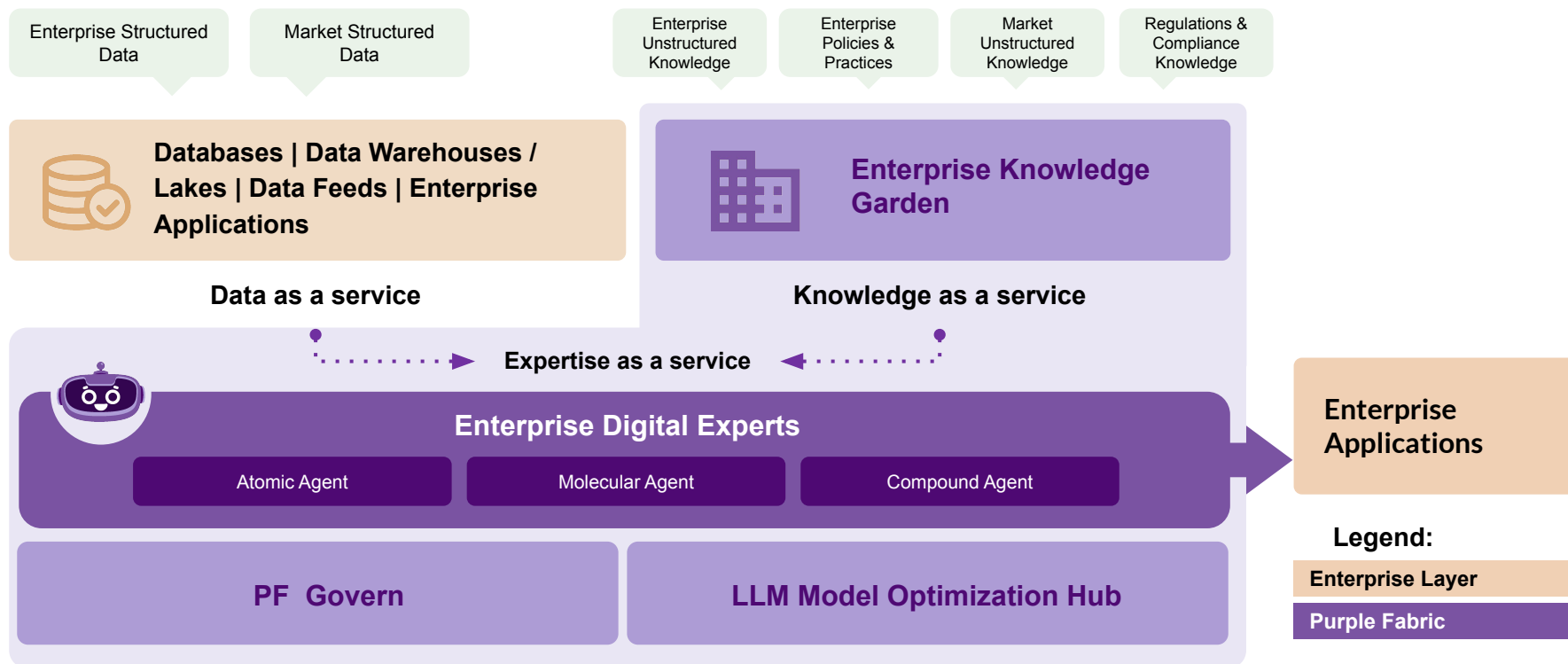


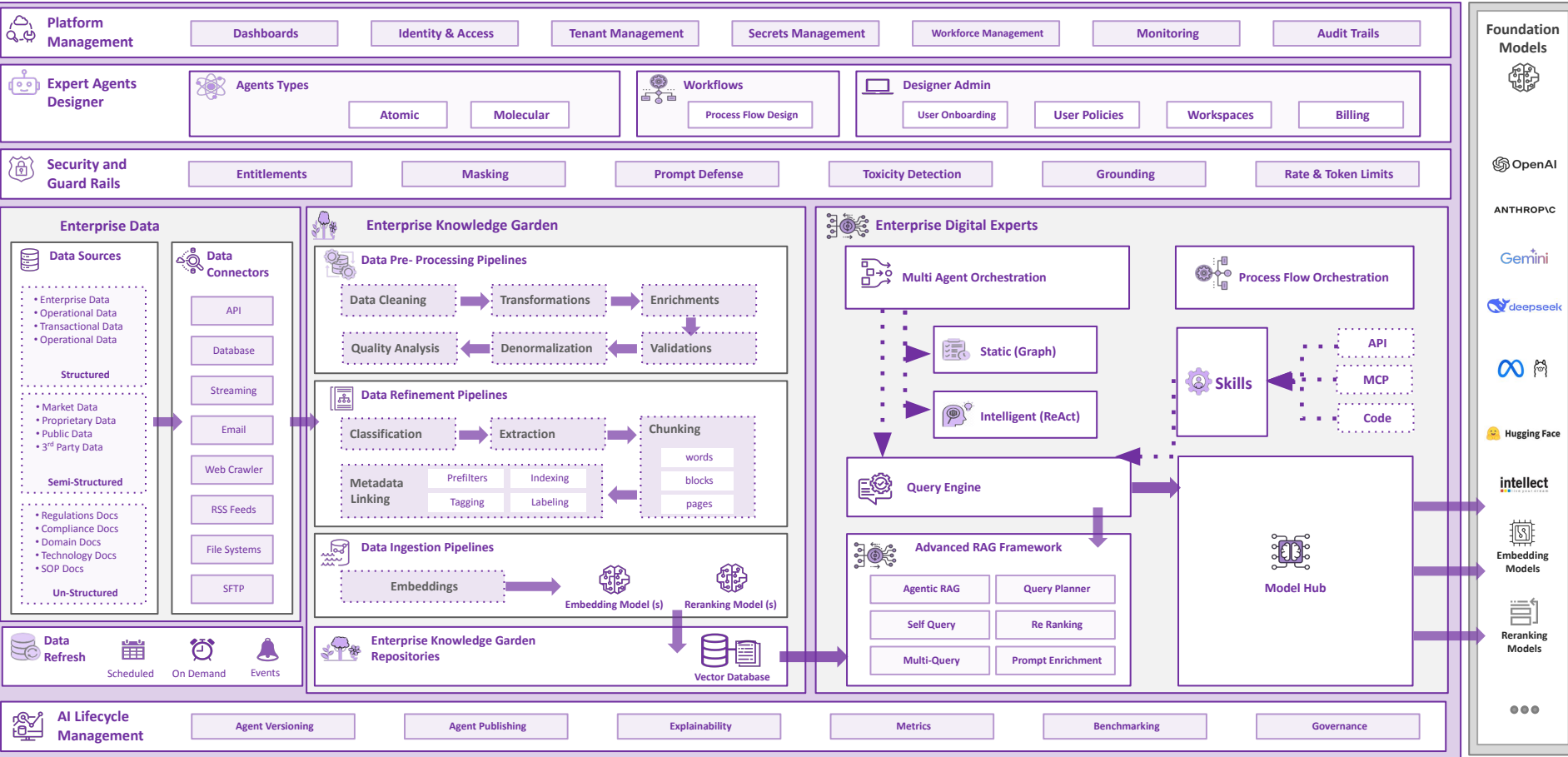
Foundation Models

 OpenAI  deepseek  Gemini

 ANTHROPIC   Hugging Face

PF plugs into existing enterprise data and application landscapes





Governance, Privacy and Security

Governance, Privacy and Security

Decision Traceability (Audit-Readiness)

Every single autonomous decision must be fully auditable. We mandate **Atomic Workflow Validation** to inspect the agent's logic and intermediate outputs after every reasoning step, ensuring the integrity of the full process.

Data Provenance and Trust

The agent's knowledge base is managed by **Freshness Scoring**. The system prioritizes the newest, most verified documents over semantically relevant but obsolete information to prevent liability from outdated policies. **Data is never shared** or used for data training.

Mandatory Human Oversight

Critical and high-risk actions must be channeled through a **Human-in-the-Loop (HITL) gateway** for final, auditable approval.

Zero-Trust Vectorization

We eliminate the PII risk by allowing **PII Scrubbing at Ingestion**. Sensitive data is **tokenized** before being turned into vector embeddings, ensuring the AI's core memory (RAG database) never contains raw PII.

Run-Time Least Privilege

We enforce a **Deny-by-Default** security posture. Each agent operates with its own **unique, minimal identity (IAM Role)**, eliminating the risk of a single compromised agent gaining system-wide access.

Built on Trust – Our Compliance & Security Framework

ISO Certifications

- **ISO 27001** – Information Security Management System
- **ISO 27017** – Cloud Security Best Practices
- **ISO 27018** – PII Protection in Cloud
- **ISO 42001** – AI Management System

Audits & Frameworks

- **SOC 2 (Type 2)** – Trust Service Criteria: Security, Availability, Confidentiality
- **AWS Well-Architected Review** – 5 Pillars: Security, Reliability, Performance, Cost, Operations
- **AWS Foundational Technical Review (FTR)** – AWS Partner security & resilience baseline

Purple Fabric powered solutions are already delivering Business Impact AI

Client	Business Impact		
How a Leading UK Wealth Manager Transformed Complaints Investigation & Redressal with Digital Experts	5 Weeks → 20 Minutes Time to gather evidence, investigate, adjudicate	100% SLA Adherence to Regulatory Timelines	100% Coverage of Complaint Backlog
How the Largest Sovereign Fund in Europe Augmented Non-Financial Portfolio ESG Analysis with Digital Experts	Over 90% Accuracy Across All Records	100,000 Person Days Saved through Intelligent Automation	Near 100% Coverage Across Portfolio Companies
How Global Banks have streamlined SDLC Assurance & Change Governance with Digital Experts	100% coverage of SDLC Change Requests	60% reduction In Manual Effort	100% Audit Readiness with traceability & evidence links
How a Large US Specialty Insurer Transformed Submission Intake & Triage with Magic Submission	80% faster decisioning	70% reduction In triage costs	10% improvement In 3-year loss ratios

A Shift towards domain specific Digital Experts

Corporate Banking			Insurance	Finance & Accounting	Retail Banking	Wealth
Corp. Customer Support Virtual Assistant	Corporate Payments File Format Onboarding	OPAC on the Cusp Solution	Pipeline Management	Anomaly Detection	Enhanced Customer Service	Complaints Investigator
Corp. Payments Operations Insights	Corporate Relationship Insights	Competitor Intelligence	Submission Ingestion	Binding Assistant	Innovative Card Products	Corporate Intelligence
Corporate A/R Recon	Corporate Virtual Assistant	Cash Forecasting & Accuracy	Data Sufficiency	Catalogue Approval	Fraud Prevention	LOA Details Extractor
Product and Business Insights	Corporate Transactions Data Repair	Cash RFP Response Automation	Appetite Match & Triage	Vendor Assessment	Ease of On-boarding	Business Assurance
Enhance Supplier Participation	Sanction Data Creation	Liquidity Management Bank Operations	Prioritisation & Linking	Demand Forecasting	Self-Onboarding	Advisor Assistant
Operation Manager	SCF Dealer Onboarding	Building LM Structures	Upsell & Routing	Inventory Optimisation	Relationship Manager Lending	Past Business Review
Relationship Manager Solution	Trade & Supply Chain Conversational Support	Green Deposits with Contextual Pricing	Opportunity & Summary	Accounts Payable	Operations Lending	Client 360
Document Digitisation	Autonomous Document Exam	Deposit Placement Elasticity	Underwriting Copilot	Reconciliation	Portfolio Analysis	Company 360
Compliance & TBML	SCF ESG Agent	Workability Check	Underlying Policy Analysis	Verification	Loan Procession	
Escrow Settle Solution	Escrow Terms Solution		Underwriting Thought Process Solution	Document Assistant	Client Servicing	
				Data Assistant	Collections	
				Insights Assistant	Document Extraction	

Across banking, insurance, and wealth, we're seeing a clear shift toward domain-specific agents that solve real operational and decisioning gaps—this library reflects exactly what institutions are exploring today.



THANK YOU!



© 2026, Intellect Design Arena Limited.

All rights reserved. These materials are confidential and proprietary to Intellect and no part of these materials should be reproduced, published in any form by any means, electronic or mechanical including photocopy or any information storage or retrieval system nor should the materials be disclosed to third parties without the express written authorization of Intellect Design Arena Limited.